






























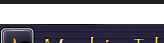




































TOUGH TIMES – PRACTICAL LAWYERS

Representative 2009 Transactions

 <p>Yahoo! advertising and search agreement with Microsoft</p>	 <p>LoanDepot.com, LLC investment by Parthenon LoanDepot Holdings, Inc.</p>	 <p>Bridgepoint Education, Inc. (NYSE: BPI) initial public offering of common stock</p>	 <p>Luitpold Pharmaceuticals acquisition of PharmaForce, Inc.</p>	 <p>Comcast Corporation acquisition of a majority of NBC Universal, Inc. (entertainment counsel)</p>	 <p>BIT Systems, Inc. acquisition by Six3 Systems, Inc.</p>	 <p>Universal Security Solutions (d/b/a Universal Protection Service) purchase of D.N. Security Services, Inc.</p>	 <p>EPS Corp. Series B Preferred Stock financing</p>
 <p>GOGIT, Inc. Series B Preferred Stock financing</p>	 <p>Alfred Publishing Co., Inc. ESOP stock purchase</p>	 <p>Adconion Media Group acquisition of assets of Joost N.V.</p>	 <p>Bison Capital Equity Partners investment in Fyfe Group, LLC</p>	 <p>Convergent Capital Partners II, L.P. equity sponsored mezzanine debt financing</p>	 <p>Pomeroy IT Solutions, Inc. sale to an affiliate of Platinum Equity, LLC</p>	 <p>Universal Services of America, Inc. refinancing with Comerica Bank and mezzanine financing with Calitus Partners</p>	 <p>Vectrix Corporation (AIM:VRX) sale of assets to an affiliate of GH Venture Partners</p>
 <p>Lakeside Systems, Inc. acquisition by an affiliate of Regal Medical Group</p>	 <p>Mars Air Systems, LLC management buyout of Mars Sales Company</p>	 <p>Overland Storage, Inc. (NASDAQ: OVRL) public offering of common stock</p>	 <p>Aduro BioTech acquisition of assets from Anza Therapeutics</p>	 <p>NGEN Partners investments in Envirotower Inc., Tioga Energy, Inc., Renewable Funding Group, Inc. and Carbonetworks Corp.</p>	 <p>Cardium Therapeutics, Inc. (NYSE Amex: CXM) Registered Direct Offering</p>	 <p>100 Spears, LLC, d/b/a eWork, sale to APC Workforce Solutions, LLC, d/b/a ZeroChaos</p>	 <p>NEA New Enterprise Associates sale of InsideVenture, Inc. to SecondMarket</p>
 <p>Open Table, Inc. follow on secondary public offering</p>	 <p>Fidelity National Financial, Inc. sale of Fidelity National Capital, Inc.</p>	 <p>Bison Capital Structured Equity Partners, LLC sale of interests in Metagenics Inc.</p>	 <p>Trio Engineered Products, Inc. recapitalization by Navis Capital Partners</p>	 <p>Honk LLC Preferred Membership Units financing</p>	 <p>Herbalife Manufacturing, LLC acquisition of assets of Micelle Laboratores</p>	 <p>Legend Films Series E-1 Preferred Stock financing</p>	 <p>Symark International acquisition of BT Software Holding Group Inc.</p>
 <p>Chandler/May Inc. acquisition and recapitalization of AeroMech Engineering, Inc.</p>	 <p>Xinlab, Inc. d/b/a Vuclip Series B Preferred Stock financing</p>	 <p>MachineTek reorganization and financing</p>	 <p>Westmont Industries acquisition of certain assets of Eaton Aeroquip LLC</p>	 <p>Petrochem Insulation, Inc. shareholders sale of capital stock to ASRC Energy Services</p>	 <p>CDC Real Estate Opportunity Fund formation and offering of limited partnership interests</p>	 <p>New Century Investment Partners, L.P. formation of private equity fund</p>	 <p>Northrop Grumman Corp. (NYSE: NOC) public debt offering of senior notes</p>
 <p>EQ Energy Series A1 Preferred Stock financing</p>	 <p>Northrop Grumman Information Technology, Inc. divestiture of National Support Services division to National Support Services (North America), LLC</p>	 <p>Carolina Precision Plastics, LLC acquisition of ATP Health & Beauty Care</p>	 <p>Chace Productions, Inc. sale of assets to Deluxe Digital Media Management, Inc.</p>	 <p>Portal Group Holdings, Inc. acquisition by Ascension Insurance Holdings, Inc.</p>	 <p>Zirh Holdings LLC sale of Zirh brands business to The Proctor & Gamble Company (NYSE: PG)</p>	 <p>Atlantis Capital Special Situations, S.P.A. acquisitions of certain IP assets from DESA International</p>	 <p>The FRS Company Series C Preferred Stock financing</p>
 <p>Helicon Therapeutics Series F Preferred stock financing</p>	 <p>Clean Energy Fuels Corp. (NASDAQ: CLNE) acquisition of Exterran Holdings, Inc.</p>	 <p>Earl Scheib, Inc. merger into a subsidiary of Kelly Capital, LLC</p>	 <p>Ogilvy Hill acquisition by Hub International</p>	 <p>Venbrook Group, LLC Preferred Units financing</p>	 <p>Primo Products International, Inc. d/b/a BetterBraces.com convertible note financing with DJO, LLC</p>	 <p>Northrop Grumman Systems Corporation (NYSE: NOC) acquisition of Sonoma Photonics, Inc. and the KillerBee product line from Swift Engineering Inc.</p>	 <p>Waypoint Outcomes, LLC acquisition of assets of Subjective Metrics, Inc.</p>
 <p>SolarNet, LLC acquisition of DC Power Systems and Stellar Energy Solutions and majority investment by ITOCHU Corp.</p>	 <p>Malabar sale and merger with Cardinal Growth, L.P.</p>	 <p>Silicon Systems, Inc. merger with a subsidiary of Western Digital Corporation (NYSE: WDC)</p>	 <p>Hudson Clothing, LLC sale of a majority interest to Fireman Capital Partners and Webster Capital</p>	 <p>OmegaGenesis Corporation Series A Preferred Stock financing</p>	 <p>Zeebo, Inc. and Tec Toy SA bridge financing with Qualcomm Inc.</p>	 <p>InnovaTech Holdings, Inc. equity restructuring and acquisition of Vivakos, Inc.</p>	 <p>Lenco Mobile Inc. (OTC:LNCM) acquisition of assets from Superfly Advertising, Inc.</p>
 <p>Campus Explorer, Inc. Series B Preferred Stock financing</p>	 <p>GHD, Inc. acquisition of Stearns & Wheeler, LLC and Stearns & Wheeler, Inc.</p>	 <p>Hunter Industries, Inc. acquisition of FX Luminaire, Inc.</p>	 <p>Workway Nursing, Inc. acquisition of Outsource Medical, Inc.</p>	 <p>Electrical Real Estate Capital Program One, LP equity investment in The Lakes of Millbrook Apartments, LLC</p>	 <p>GHD, Inc. acquisitions of CSA Engineering, Inc. and The Geometer, Inc. d/b/a Arizona Engineering Company</p>	 <p>Lenovo Advanced Technology, Inc. acquisition of Dingus Labs, Inc.</p>	 <p>Etimize, Inc. sale of a majority interest to Encodex International GmbH</p>